



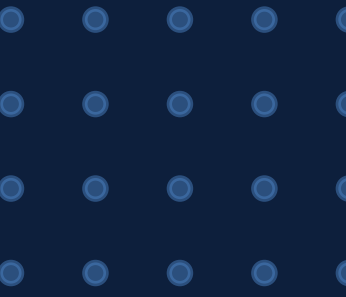
LEGACY CAPITAL FUND

Capturing Undervalued Businesses
Amid a Historic Ownership Transition

Last Updated 05/07/2026

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Scott Hauck, Managing Partner
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“*Growing up, I watched families build everything—
then watch it disappear because no one was there
to carry it forward.*”

Legacy Capital exists to change that.

Scott Hauck · Managing Partner



Why Now?

Capturing the Silver Tsunami



Generational Transfer

*10,000 baby boomers retire daily, creating a market of 500,000+ U.S. businesses for sale annually through 2035.



Buyer's Market

High interest rates and economic conditions have compressed valuations, providing historically attractive entry points.



Strategic Timing

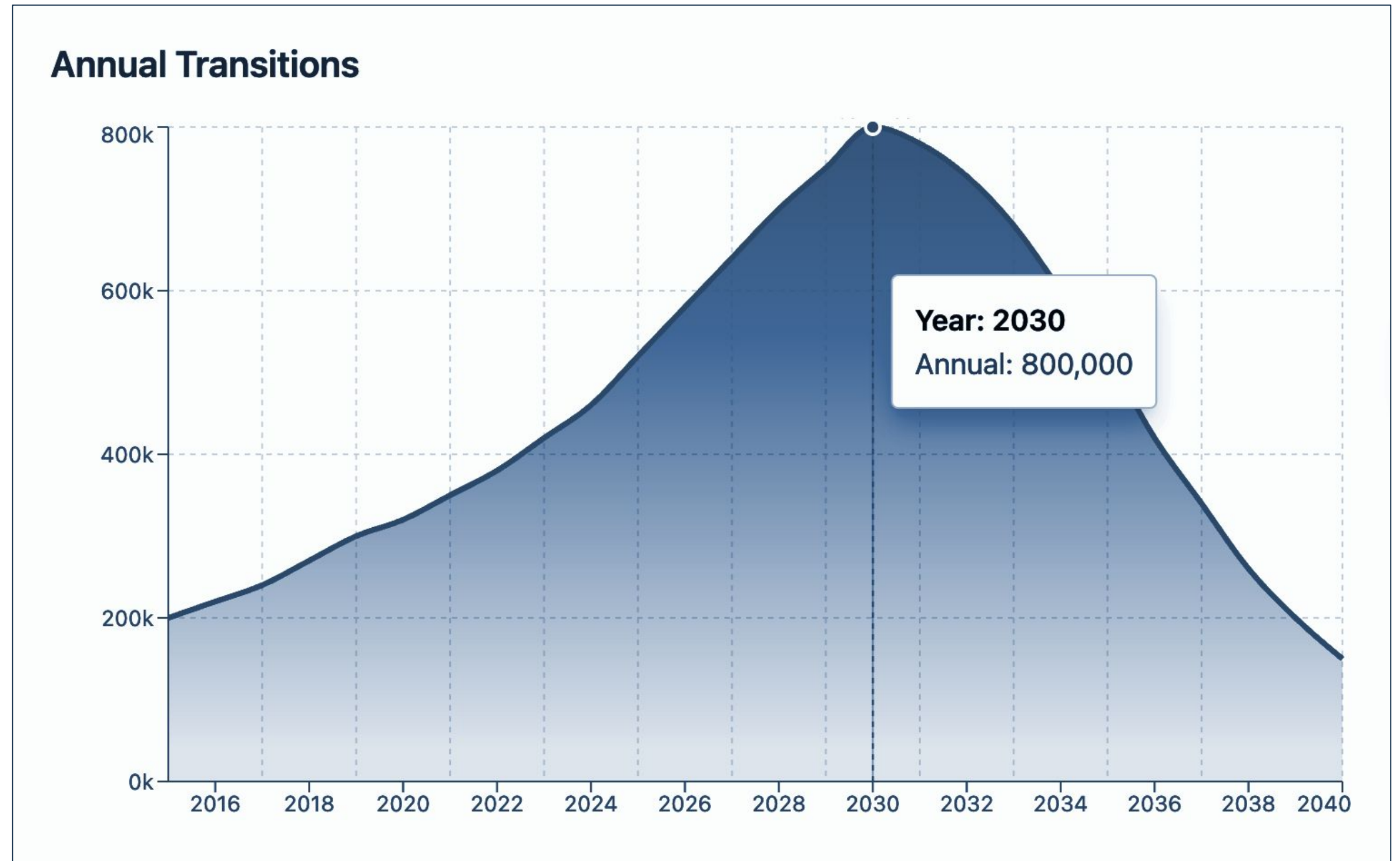
Larger PE funds ignore small-mid market deals. We believe this leaves high-quality, profitable companies overlooked and underpriced.

Federal Reserve Bank of Chicago, "Rethinking Options for Retiring Entrepreneurs" (2020) <https://www.chicagofed.org/publications/profitwise-news-and-views/2020/rethinking-options-for-retiring-entrepreneurs> Why it matters: Federal Reserve gravitas, cites Project Equity's 2.34M businesses, 24.7M employees, six in ten owners plan to sell within a decade, one third report difficulty finding a buyer. **Exit Planning Institute, 2023 National State of Owner Readiness Report** <https://exit-planning-institute.org/2023-national-state-of-owner-readiness> PDF: <https://s3.amazonaws.com/static.contentres.com/media/documents/3c618ea5-556f-4d50-9bd7-f45aab4c2a91.pdf> Why it matters: 10-year decade-over-decade research, 73% of privately held companies plan to transition within 10 years, \$14 trillion opportunity (up from \$10T in 2013), 70% of marketed businesses don't sell, 50% of exits are involuntary. **Project Equity, "2.3 Million Small Businesses Nationwide Owned by Aging Boomers" (July 2023)** <https://project-equity.org/press-releases/2-3-million-small-businesses-nationwide-owned-by-aging-boomers-preparing-to-prepare-puts-1-in-6-employees-jobs-at-risk-based-on-a-project-equity-study/> Why it matters: Primary source for the 2.34M figure that nearly every other study cites. 24.7M employees affected, less than 15% transfer to family, one in six US jobs at risk. **CNBC, "As baby boomers retire, Main Street could face a tsunami of change" (December 2019)** <https://www.cnbc.com/2019/12/10/as-baby-boomers-retire-main-street-could-face-a-tsunami-of-change.html> Why it matters: Mainstream financial media coverage, 58% of small business owners have no transition plan, references PE overhang of \$600B unable to absorb deal flow due to size mismatch.



Annual Boomer Business Transitions

- Baby Boomers own **12 million businesses**, employing **25+ million workers**
- **70% (8.4 million)** expected to change hands between 2020–2035
- That's **~500,000 businesses** hitting the market each year
- For context: only **~35,000 M&A deals** close annually in the U.S.



Sources: [U.S. Census](#) | [HeadWayExec](#) | [CABB](#)





Fund Terms & Financial Targets

Fund Attribute	Detail
Fund Size	\$150M equity + \$300M debt
Investment Range	10-15 companies (\$5M-\$50M EV)
Hold Period Fund Life	36-60 months 7 Years
Target MOIC	5.5x (~27% CAGR; ~64% AAR)
Management Fee Carried Interest	2% 80/20 (LP/GP)



Our Edge

Focused Sourcing, Disciplined Transformation, Trusted Transitions

Proprietary Sourcing

| 01

We originate opportunities directly with founders, not intermediaries. Our sourcing model triangulates succession signals (ownership, age, timing) to surface high-fit, off-market deals before they hit competitive processes.

Transformation Engine

| 03

Post-close, in the first 90–120 days, we:

- Map a clear exit pathway
- Contemporize systems and workflows
- Align teams under scalable governance

A repeatable model that accelerates value creation.



02 | Sector Focus

We focus on underserved, resilient markets:

- **Digital Infrastructure:** credentialing, compliance, legal, healthcare RCM
- **Transportation & Logistics:** tech-enabled 3PL, freight, regional carriers

04 | Founder Respect: Our North Star

Many owners avoid PE after seeing disruptive integrations and misaligned outcomes. Our approach earns trust by preserving legacies, ensuring continuity, and delivering transparent, structured transitions.

Legacy Capital's Transformation Engine

Allows us to access and control the highest value-added components within an organization,

Foundation

Optimization

Realization

01

Sourcing & Discovery

Baseline economics, capacity gaps, growth constraints documented; exit pathways architected.

02

Unify Reporting

KPI infrastructure, reporting rhythm, and operating calendar installed.

03

Contemporization

Pricing architecture, pipeline discipline, and retention mechanics upgraded.

04

Execute Strategy

Labor efficiency, vendor economics, and operating leverage improved.

05

Scale & Exit-Ready

Institutional controls in place; buyer-grade reporting and diligence readiness achieved.

A Single Source of Truth

- Unified operational data across portfolio companies
- Real-time performance visibility, execution tracking, and variance monitoring
- Institutional reporting outputs for LP oversight and buyer diligence



PLATFORM

Command Center

Portfolio

Performance

Deal Pipeline

AI Insights

Automations

Marketing

Documents

Tech Stack

ACTIVE PORTFOLIO

Heartland

Summit

Pinnacle

Crestview

NorthStar

Good morning, Scott.

Sunday, March 15, 2026 · 4 items require your attention today.

FUND NAV

\$94.6 M

18 LPs · Vintage 2024

↑ 4.1% QoQ

PORTFOLIO REVENUE

\$493.7 M ARR

10 companies

↑ 9.2% QoQ

BLENDED EBITDA

\$68.9 M

Combined portfolio

↑ 5.8%

ACTIVE COMPANIES

5

of 10 total

TOTAL EMPLOYEES

2,661

Across all portcos

ACTION REQUIRED TODAY

LPA/PPM review with Tyler MacKay (Mar 25) · Q1 2026 LP Report approval due Mar 31 · Capital Call Notice #4 prep · Sub-Minimum Addendum review pending

Portfolio Overview

Active portfolio companies (acquired) · Pipeline companies shown separately below

COMPANY	SECTOR	REVENUE	EBITDA	MARGIN	STATUS	HEALTH
ACTIVE PORTFOLIO — ACQUIRED COMPANIES						
Heartland Logistics Group Freight	Freight / LTL	\$48.4M	\$7M	14.5%	Active	94%
Summit Software Solutions Tech	Healthcare SaaS	\$12.4M	\$4.1M	33.1%	Active	91%
Pinnacle Digital Infra. Tech	Digital Infrastructure	\$8.6M	\$2.9M	33.7%	Active	88%
Crestview Health Tech Tech	Healthcare Technology	\$19.2M	\$5.8M	30.2%	Active	85%
NorthStar RevOps Tech	Revenue Operations	\$6.8M	\$2.4M	35.3%	Active	90%
PIPELINE — PRE-ACQUISITION (LOI / DILIGENCE / CLOSING)						
Meridian Freight Partners Freight	Freight / FTL	\$140M	\$14.5M	10.4%	Closing	78%
Apex Transit Solutions Freight	Intermodal / Drayage	\$230M	\$26M	11.3%	Negotiating	66%
Cascade Transport Co. Freight	Specialty Freight	\$9.8M	\$0.92M	9.4%	Diligence	71%
BlueLine Fleet Systems Tech	Fleet Technology	\$7.2M	\$2.1M	29.2%	Closing	82%
Ironclad Franchise Group Tech	Digital Franchise	\$11.3M	\$3.2M	28.3%	Diligence	74%

Action Required

4 TODAY

LPA/PPM final review — Tyler MacKay
Due: Mar 25

Q1 2026 LP Report — approve & distribute
Due: Mar 31

Capital Call Notice #4 — prepare documents
Due: Apr 15

Sub-Minimum Addendum — send to Tyler MacKay
Due: Apr 10

Top AI Recommendations

USPS Contract Expansion — +\$4.2M ARR
Cascade Route Bolt-On
Heartland + Cascade · 94% confidence

83 Underutilized Trucks — +\$1.8M EBITDA
Redeployment or Lease Exit
Meridian Freight · 88% confidence

Debt Consolidation — 106-Loan +\$480K/yr
Structure Refinance
Heartland Logistics · 91% confidence

Healthcare SaaS Pricing Uplift +\$1.1M ARR
— 3 Underpriced Tiers



Operator Track Record

Scott Hauck - Creating the Revenue Engine



20+

Years of Proven Leadership

Deep experience in operations, private equity, and M&A.

\$2.5B

Cumulative Revenue

Cumulative revenue across portfolio companies.

300+

High-Performing Professionals Led

Institutional-grade management at globally recognized brands.

150+

Businesses Supported

Brands include: Qualtrics, Cisco, Verizon, Fitbit, Panasonic, and more.

6 LMM > Enterprise

Exits and M&As Completed

Top brands in the transportation/logistics, 3PL, fintech, and B2B sectors.





Our Partnership Team



Ryan Meacham, MD
Partner

Previously served as Chief Strategy Officer at an integrated care network and advises on medical M&A, compliance, and performance improvement. He leads Legacy's investments across digital health, biotech, and care delivery.



Sarah Meacham
Partner

Over 15 years of financial and operational leadership in health systems and tech-enabled services. She has led M&A integrations, performance audits, and revenue cycle transformations across multiple mid-market organizations.



Kevin K. Albert
Partner

Private equity veteran with 40+ years leading growth, fund strategy, and capital markets at Pantheon, Elevation, and Merrill Lynch. Scaled AUM to \$50B, led global BD, and advised boards across finance, tech, and consumer sectors.



Richard Metzler
Partner

35+ year logistics executive and former CEO of APL Logistics, Lone Star Overnight, and Boa. Brings deep PE, board, and M&A experience across parcel, freight, and 3PL, with operational depth and strategic governance expertise.



Irmina Stroud
Partner

30+ year commercial leader across SaaS, data, and legal tech markets. Former Clarivate SVP and LexisNexis executive. Brings global GTM, IP, and board-level insight across digital infrastructure and regulated sectors.



Our Executive Team



Ryan Austin

Chief Strategy Officer

Ryan advises fund managers and founders on investor positioning, narrative development, and LP engagement. At Legacy Capital, he supports capital formation and strategic outreach across Family Offices and institutional allocator networks.



Scott Absher

Executive Strategic Advisor

Scott advises on fund structuring, investor readiness, and capital formation across private and public markets. He supports Legacy Capital on LP engagement, deal syndication, and positioning for institutional exits.



Randall White

Chief Marketing Officer

Randall is a MarTech strategist with 20+ years of experience leading innovation across startups and Fortune 500 firms. At Legacy Capital, he drives brand strategy, GTM execution, and tech-enabled visibility for fundraising and deal flow.



Target Sectors & Investment Profile



Target Sectors

Digital Infrastructure and Transportation/Logistics – historically recession-resilient, asset-light, and scalable.



Market Validation & Growth

Digital Infrastructure: \$140B U.S. market (26.4% CAGR)
Transportation: \$7.3T Global market (8.1% CAGR)



Investment Profile

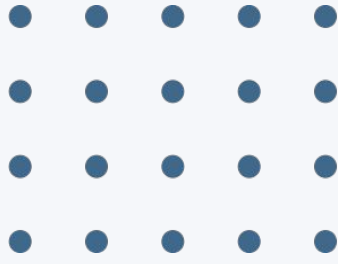
Clearly defined businesses (\$3M–\$25M EV), tech-enabled, easy to scale, low fixed-cost structures, minimal capex, consistent EBITDA margins.



Digital Infrastructure

Sub Sectors where we play

Sub-Sector	Deal Flow	Exit Density	Priority
Credentialing Tech	High	High	High
Legal Workflow Software	Medium	High	High
Compliance Platforms	High	Medium	High
Healthcare RCM Tools	Medium	High	Medium
Logistics Admin Tech	Medium	Medium	Medium
Field Ops/Back Office	Low	High	Opportunistic



Transformation Engine: Trust, Transition, and Execution

1

Before Close

- 3–6 months with the founder, side by side
- Map key people, culture, and operating dynamics
- Build trust and continuity before capital goes in

2

Post-Close Transition

- 90–120 days of structured onboarding
- Codify processes and upgrade go-to-market
- Strengthen leadership through succession planning

3

Growth-to-Exit

- Real-time KPIs for daily visibility
- Scale strengths, fix weak spots, keep plan on track
- Align progress with exit scenarios buyers pay up for

Bottom Line: “Our transformation engine bridges founder insight with institutional readiness.”



The Transformation Engine

Legacy Capital's Transformation Engine is designed to turn proven businesses into scalable, buyer-ready platforms in 120 days, applying proven systems and insights gained from prior exits (Galileo, Kele, Unishippers).



Unified Infrastructure (0–30 Days)

Consolidate fragmented systems onto our proprietary, institutional-grade operating platform, delivering clean financial reporting and centralized operational visibility.



Proprietary Demand Engine (30–60 Days)

We turn sales and marketing into a growth system. Proprietary analytics identify the highest-return channels, and we scale them with precision to drive efficient, repeatable expansion.





The Transformation Engine

The final phases of our **Transformation Engine** focus on stability and exit readiness — ensuring clean founder transitions and positioning each company for premium buyer demand.



Founder Transition & Operational Continuity (60–90 Days)

We manage structured handoffs that preserve culture and retain key talent. Governance and succession planning ensure the company runs smoothly without the founder.



Strategic Exit Positioning (Ongoing)

Every operational upgrade is mapped to buyer expectations. Systems, reporting, and growth levers are aligned with exit scenarios to optimize valuations and secure multiple pathways.





Active & Priority Acquisition Opportunities

Pseudo Business Name	Sector	Closing	Selling Price	EBITDA/SDE	Multiple
*Heartland Logistics Group	Transportation/Logistics	May 2026	\$19,968,750	\$6,147,641	3.10
Summit Software Partners	Digital Infrastructure	May 2026	\$30,000,000	\$6,500,000	4.62
Freight Trailer Sales Company	Transportation/Logistics	May 2026	\$45,000,000	\$8,500,000	5.29
*MB Transport	Transportation/Logistics	Sep 2026	\$97,200,000	\$26,000,000	3.74
*AMN Transportation	Transportation/Logistics	Jun 2026	\$55,000,000	\$14,500,000	3.79
*ANT Freight	Transportation/Logistics	Jun 2026	\$2,762,500	\$1,000,000	2.76
ATS Heavy Freight	Both	Oct 2026	\$47,000,000	\$7,970,000	5.89
AFD Services	Both	TBD	\$56,000,000	\$11,800,000	4.75
Total			\$352,931,250	\$82,417,641	AVG 4.24

*Part of the Legacy Freight Holdings Thesis

National AVG = 6.2

Illustrative pipeline opportunities based on preliminary information (including LOIs) and subject to change or termination. No assurance any transaction will be completed. Financial metrics are unaudited and may differ materially from actual results



Legacy Freight Holdings

Building a national integrated freight platform from the ground up.

Four Midwest carriers. All under LOI.

Combined \$253M revenue and \$56.6M EBITDA, acquired at an average 3.84x entry multiple vs. the 6.2x national average. Hard asset backing and motivated founders on every deal.

\$253M

Combined revenue
across four foundation companies

1,500+ trucks. One holding structure. Day one.

Brokerage, dispatch, compliance, and maintenance vertically integrated across the platform from close. Serbian dispatch and Hampshire repair already operating within the portfolio.

\$56.6M

Combined EBITDA
at an average 3.84x entry multiple

A five-year roadmap to national scale.

Targeting \$1.5B revenue and \$140 to \$175M EBITDA by Year 5, positioned for a 7 to 8x strategic or sponsor exit at an estimated \$1B to \$1.4B enterprise value.

1,500+

Trucks under one
holding structure on day one

Revenue, EBITDA, and truck count figures reflect combined acquisition targets based on LOI-stage analysis. Projections are forward-looking and subject to due diligence, market conditions, and closing risk. Not a guarantee of results.



The Investment Thesis

Why freight. Why now. Why Legacy.

Silver Tsunami meets acquisition arbitrage.

70% of U.S. trucking companies are founder-owned with no succession plan. Entry at 3 to 5x EBITDA vs. 6.2x national average creates a structural edge before we touch a single operational lever.

70%

Of U.S. trucking companies are founder-owned*

Scale unlocks value the individual carriers cannot access.

Centralized dispatch, in-house maintenance, USPS contract eligibility, and 15 to 25% lower insurance premiums per truck — all unlocked by operating 1,500+ trucks under one institutional structure.

3-5x

Entry multiple vs. 6.2x national average

Buy fragmented. Build institutional. Exit at premium.

Target 7 to 8x EBITDA on a \$140 to \$175M platform by Year 5. Big Four audits, a fully staffed C-suite, and 18 months of exit prep position the platform for a \$1B to \$1.4B strategic or sponsor sale.

\$1B-\$1.4B

Target enterprise value at exit

*Projections are forward-looking and based on LOI-stage analysis, industry benchmarks, and management assumptions. Not a guarantee of investment returns, exit timing, or enterprise value. *Source URL: <https://stonge.com/insights/blog/trucking-by-the-numbers/>*



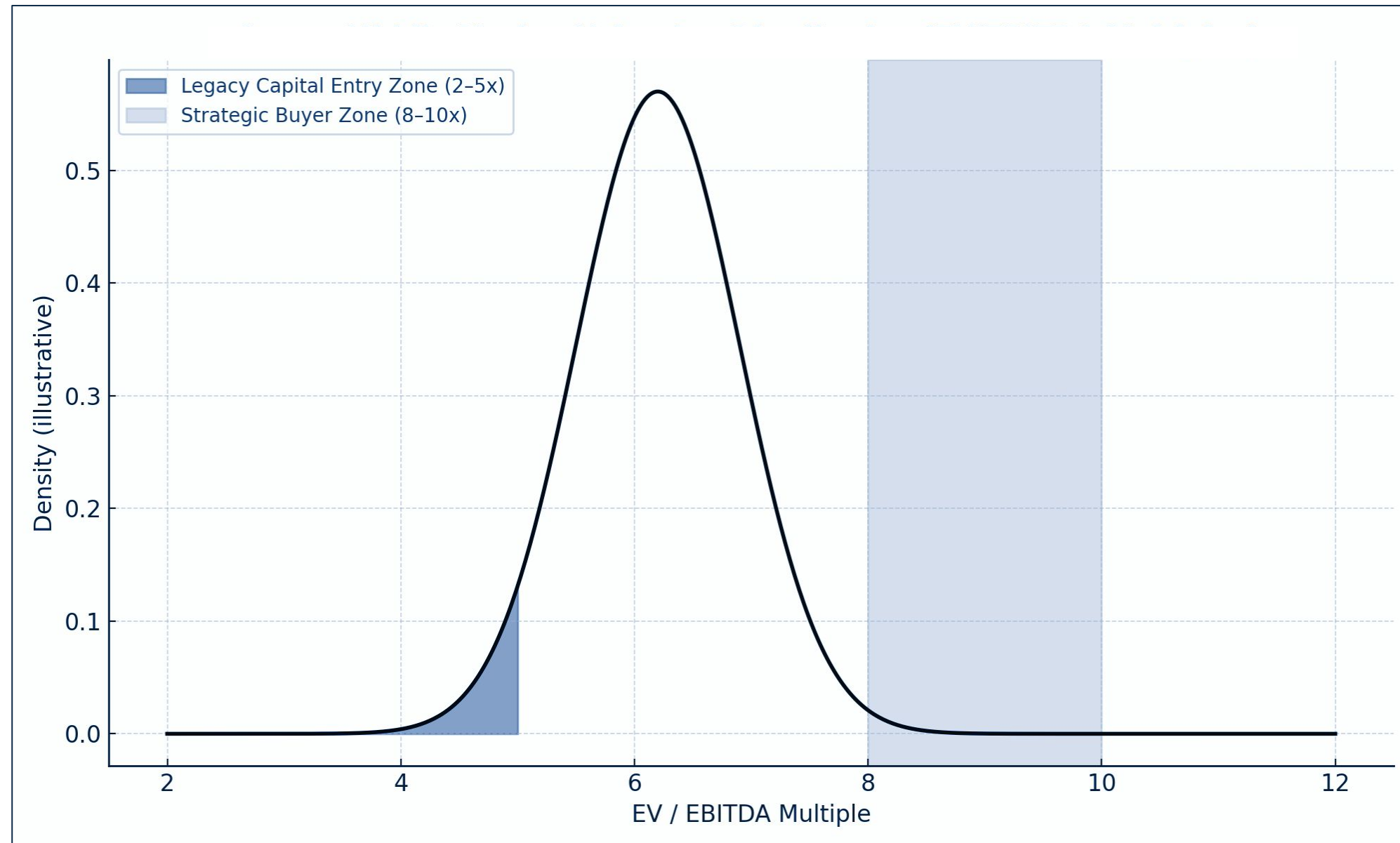
Active & Priority Acquisition Opportunities

Real examples from our pipeline that reflect our thesis, target profile, and exit logic.

Heartland Logistics Group (Pseudonym)	Summit Software Partners (Pseudonym)
<p>Overview:</p> <ul style="list-style-type: none">• Vertical: Transportation & Logistics• Revenue: \$48.4M EBITDA: \$7M Entry Valuation: 2.8x EBITDA• Ownership: 100% Founder-Owned• Capital Raised: None <p>Why It Fits:</p> <ul style="list-style-type: none">• Asset-backed platform with strong cash generation• Diversified services across FTL, dedicated freight, and brokerage• Downside protection supported by hard assets and conservative entry multiple• Founder-led succession with equity rollover and earnout <p>Exit Logic:</p> <ul style="list-style-type: none">• Strategic acquirers seeking scaled, asset-backed logistics platforms• Private equity sponsors pursuing transportation buy-and-build strategies	<p>Company Overview:</p> <ul style="list-style-type: none">• Vertical: Digital Infrastructure & AI Services• Revenue: \$9.4M SDE: \$6.4M• Ownership: 100% Founder-Owned• Capital Raised: None <p>Why It Fits:</p> <ul style="list-style-type: none">• Capital-light operating model with minimal fixed overhead• Real-world delivery capabilities across AI, LLMs, and enterprise systems• Exposure to secular AI adoption without platform development risk• Meaningful seller alignment through rollover equity and earnout <p>Exit Logic:</p> <ul style="list-style-type: none">• Strategic acquirers seeking AI-enabled services capabilities• Private equity sponsors consolidating digital infrastructure platforms



Lower Middle Market Valuation Distribution (EV/EBITDA Multiples)



Source: [Windsor Drake](#)

- Lower mid-market deals trade at structurally lower multiples – **Windsor Drake** shows today's median at 6.2x
 - Legacy Capital focuses on the 2-5x entry zone
 - Strategic buyers transact at the 8-10x zone on average, creating a visible spread
- This creates two potential advantages:**
1. Conservative entry = lower downside risk
 2. Premium exits = asymmetric upside

Our model: buy at conservative entry points, apply the transformation engine, and exit into higher multiples.





Exit Pathways: Who Buys and Why

Strategic Buyers	Sponsor-Backed Roll-Ups	Founder-Led Acquirers
Look for API-ready platforms with embedded workflows- Target recurring-revenue acquisitions to accelerate roadmap	Seek EBITDA-positive bolt-ons with platform synergy- Prioritize consolidations in logistics, compliance, services	Value cultural alignment and local know-how- Pursue legacy-fit tuck-ins for scale and succession
Value Trigger: Integration readiness, feature expansion, scalable infrastructure	Value Trigger: GTM leverage, cost savings, regional scale	Value Trigger: Relationship trust, vertical continuity, operational simplicity



How Legacy Capital Uncovers Value

Legacy Business Blind Spot	How Our Transformation Engine is Designed to Unlock Value
No attribution across marketing channels	Full-funnel ROAS mapping tied to high-ROI demand gen
Fragmented tech & finance systems	Consolidated platform with real-time KPI dashboards
No succession plan or exit path	Pre-modeled strategic exit scenarios from Day 1
Founder distrust from previous PE buyers	Transparent process preserving legacy and continuity
Siloed teams with no RevOps discipline	Cross-functional RevOps systems driving measurable improvements

This institutional playbook didn't come from theory — it came from hard-earned lessons across 6 successful exits. And we refine it with every acquisition.



Case Studies - Overall View



Investment Outcome

- 3.0x MOIC
- Exit: Strategic buyer
- \$53.8M → \$158M
- 2012–2015



Investment Outcome

- 5.0x MOIC
- Exit: WWEX
- \$15.5M → \$75M
- 2015–2017



Investment Outcome

- 3.0x MOIC
- Exit: SoFi
- \$400M → \$1.2B valuation
- 2018–2020



Case Study – *Kele*



Investment Outcome

Increased valuation 194% in 3 years (\$53.8M → \$158M), fully realized.



Financial Impact

Annual double-digit growth in revenue and EBITDA, underpinning successful valuation uplift at exit.



Operational Actions

Consolidated disparate systems onto a unified ERP and eCommerce platform; integrated advanced analytics-led demand generation and rebuilt digital marketing from the ground up.



Platform Takeaway

Kele's digital transformation shaped key modules of our Transformation Engine – specifically in ERP integration and eCommerce scalability.



Case Study – **UNISHIPPERS**[®]



Investment Outcome

Increased valuation 384% in 3 years (\$15.5M → \$75M), successfully exited to WWEX.



Financial Impact

Drove measurable productivity increases and platform-level scalability, supporting a successful strategic sale to WWEX.



Operational Actions

Integrated 250+ locations onto a consolidated management stack. Standardized CRM and RevOps workflows and rebuilt demand generation across the franchise network.



Platform Takeaway

Unishippers directly influenced our franchise and multi-location continuity playbook – now embedded in our platform's scaling engine.



Case Study – galileo



Investment Outcome

Increased valuation 200% in 3 years (\$400M → \$1.2B), acquisition by SoFi fully realized.



Financial Impact

Significant increases in revenue per employee, substantially reduced CAC, and materially improved EBITDA margins.



Operational Actions

Executed enterprise-wide RevOps restructure using our proprietary platform. Deployed AI-based analytics, aligned sales and marketing attribution, and implemented strategic org design upgrades.



Platform Takeaway

Galileo informed the performance optimization layer of our Transformation Engine – improving top-line efficiency and preparing for strategic acquisition readiness.



Fund Playbook in Practice

Repeatable 90-Day Execution Roadmap:

- 1. Infrastructure Integration (0–30 Days):** Rapid deployment of proprietary platforms enabling immediate visibility into financial, operational, and strategic KPIs.
- 2. Demand Optimization (30–60 Days):** Implement our proprietary analytics and ROI-driven demand-generation framework, directly enhancing customer acquisition and revenue performance.
- 3. Operational Alignment (60–90 Days):** Execute our structured RevOps framework, aligning sales, marketing, and operational strategies for measurable efficiency improvements.
- 4. Governance & Exit Preparation (Ongoing):** Governance routines initiated at acquisition, guided explicitly by measurable financial and operational benchmarks tied directly to pre-modeled liquidity outcomes.

Performance & Accountability:

Dedicated Value Creation team rigorously tracks predefined KPIs and financial metrics monthly, with direct Investment Committee oversight ensuring accountability and operational discipline.

Founder Alignment & Integrity:

Structured, transparent transitions reflect deep respect for founder legacies, emphasizing clear communication, professional integrity, and alignment of interests.



Risk Management



Rigorous Internal Sourcing

Proprietary sourcing methods target profitable, low-capex, cash-flow-positive businesses, eliminating broker reliance and intermediaries entirely.



Structured Governance & Oversight

Investment Committee leads disciplined, rigorous, and structured oversight from diligence through exit. Regular, transparent LP reporting ensures full accountability.



Conservative Financial Discipline

Strict adherence to conservative leverage (Debt/Equity $\leq 2.0x$), ensuring stable and sustainable debt coverage exclusively through tested operating cash flows.



Downside Mitigation & Scenario Modeling

Comprehensive downside scenario analysis performed for every investment, proactively establishing capital protection strategies and contingency measures.



Founder Respect & Empathy

Proactively sensitive to prior negative PE experiences of founders and Family Offices, prioritizing clear communication, respectful engagement, and transparent, integrity-based transitions.



Legacy Capital Edge



Proven Team Expertise

Demonstrated history of driving operational transformation and sustainable value creation beyond financial engineering.



Advanced Sourcing Capability

Proprietary sourcing infrastructure and rigorous valuation processes grounded in intrinsic business value assessments.



Operational DNA

250+ years combined experience across technology, logistics, and finance sectors.



Validated Investment Framework

High-conviction, disciplined investment methodology honed across 6 successful acquisitions and management of over \$2.5 billion in cumulative revenue.



Institutional Readiness & Fund Governance



Regulatory status

- Structured as a 3(c)(1) private investment vehicle
- Operates under the Private Fund Adviser Exemption (<\$150M AUM)
- Not registered under the Investment Company Act or Advisers Act
- Interests offered under Reg D Rule 506(c); Form D to be filed upon first sale



Independent Third-Party Support

- Fund Administrator: NAV Fund Administration Group
- Auditor: WSRP Advisory (Annual GAAP audit)
- Legal Counsel: David S. Hunt, P.C.
- Compliance Advisor: Outside counsel retained; interim CCO in place



Governance & Fiduciary Alignment

- Advisory Committee composed of industry advisors and LPs
- Quarterly LP reporting, audited financials, and key risk disclosures
- Key Person Clause and Institutional Operating Procedures in place
- ESG/Impact policy embedded into portfolio oversight



Readiness for Scale

- Compliance framework reviewed quarterly and updated annually
- Internal controls structured to support eventual SEC registration
- Systems and partners selected to meet institutional due diligence standards



Legacy Lifeline – Impact Commitment



Dedicated Impact

20% of GP earnings donated to Legacy Lifeline, a nonprofit dedicated to mental health support for underserved populations across the U.S.

LP Alignment

Zero impact on LP distributions; contributions exclusively funded through GP carry.

Strategic Conviction

Demonstrates GP's deep personal and professional commitment to societal impact, aligning long-term interests and reinforcing trust and accountability.

Further Information - LegacyLifeline.org



LEGACY
CAPITAL

Thank You!

We look forward to building value together.

For questions, please contact:

Scott Hauck, Managing Partner

scott@legacycapital.fund | (385) 231-3603





APPENDIX





Fund Organization

